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盛洋投資

Gemini Investments (Holdings) Limited

盛洋投資(控股)有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 174)

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE VERY
SUBSTANTIAL AND DEEMED CONNECTED TRANSACTION
IN RELATION TO CAPITAL COMMITMENT INTO
AN INVESTMENT FUND**

Reference is made to the announcement published by Gemini Investments (Holdings) Limited (the “**Company**”) dated 17 November 2014 in relation to the very substantial and deemed connected transaction in relation to capital commitment into an investment fund (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

DELAY IN DESPATCH OF CIRCULAR

As set out in the Announcement, a circular (the “**Circular**”) containing, among other things, further details of the Capital Commitment, the recommendation of the Independent Board Committee and the advice of an independent financial adviser on the Capital Commitment, a notice of the EGM together with proxy form, and other information as required under the Listing Rules, is expected to be despatched to the Shareholders on or before 5 December 2014 in accordance with the relevant requirements of the Listing Rules.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, it is expected that the Circular will be despatched to the Shareholders on or around 11 December 2014.

By Order of the Board
Gemini Investments (Holdings) Limited
YUE Pui Kwan
Company Secretary

Hong Kong, 5 December 2014

As at the date of this announcement, the Directors of the Company comprise:

Executive Director:

Mr. SUM Pui Ying

Mr. LI Zhenyu

Mr. LAI Kwok Hung, Alex

Non-executive Directors:

Mr. LI Ming

Mr. LI Hongbo

Independent non-executive Directors:

Mr. LAW Tze Lun

Mr. LO Woon Bor, Henry

Mr. ZHENG Yun