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盛洋投資

Gemini Investments (Holdings) Limited

盛洋投資（控股）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 174)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Gemini Investments (Holdings) Limited (the “**Company**”), each dated 28 January 2018 (the “**Announcements**”) in relation to (i) the proposed amendments to the terms of the convertible preference shares; (ii) the proposed adoption of new articles of association; and (iii) the proposed capital reduction involving the cancellation of convertible preference shares. Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As disclosed in the Announcements, a circular (the “**Circular**”) containing, among other things, (i) details of the Proposed Amendments, the Second Supplemental Deed and the transactions contemplating thereunder, the proposed adoption of new Articles and the Proposed Capital Reduction; (ii) the recommendation from the Independent Board Committee; (iii) the advice of the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice to convene the EGM, is expected to be despatched to the Shareholders on or before 20 February 2018.

As additional time is required for the Company to finalise certain information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date on or before 28 February 2018.

By order of the Board
Gemini Investments (Holdings) Limited
LAI Kwok Hung, Alex
Executive Director

Hong Kong, 20 February 2018

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Mr. SUM Pui Ying
Ms. CUI Yueming
Mr. LAI Kwok Hung, Alex

Non-executive Directors:

Mr. LI Ming
Mr. LI Hongbo

Independent non-executive Directors:

Mr. LAW Tze Lun
Mr. LO Woon Bor, Henry
Mr. DENG Wei