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盛洋投資

Gemini Investments (Holdings) Limited

盛洋投資（控股）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 174)

**DELAY IN DESPATCH OF CIRCULAR
AND
GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
RULE 14.41(a) OF THE LISTING RULES**

Reference is made to the announcement of Gemini Investments (Holdings) Limited (the “**Company**”) dated 26 February 2018 (the “**Announcement**”) regarding the major transaction in relation to the acquisition of 100% equity interest in a general partner of a partnership and 19.5% limited partnership interest in a partnership. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, as the Transaction is approved by way of written Shareholders’ approval from Grand Beauty (being the controlling Shareholder) under Rule 14.44 of the Listing Rules, the Company is required to despatch a circular (the “**Circular**”) to the Shareholders within 15 Business Days after publication of the Announcement, which is on or before 19 March 2018.

As additional time is required for the Company to finalise the accountants' reports on the Target Group and Investment Partnership and the unaudited pro forma financial information of the Group assuming Transaction Completion has taken place for inclusion in the Circular, the Company had applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the "**Waiver**") and for an extension of the deadline for the despatch of the Circular. On 14 March 2018, the Stock Exchange has agreed to grant the Waiver to the Company on the basis that the Company will despatch the Circular on or before 29 March 2018 and disclose the Waiver by way of an announcement. The Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

By order of the Board
Gemini Investments (Holdings) Limited
LAI Kwok Hung, Alex
Executive Director

Hong Kong, 14 March 2018

As at the date of this announcement, the Board comprises eight Directors as follows:

Executive Directors:

Mr. SUM Pui Ying
Mr. LAI Kwok Hung, Alex

Non-executive Directors:

Mr. LI Ming
Mr. LI Hongbo
Mr. TANG Runjiang

Independent non-executive Directors:

Mr. LAW Tze Lun
Mr. LO Woon Bor, Henry
Mr. DENG Wei